

Making a Gift of Stock to Tandem

Thank you for making a gift of stock to Tandem. We are so grateful for your support, which will provide high-quality books, culturally-responsive early learning materials, and engaging educational experiences to families and educators across the Bay Area.

Step 1: Let us know about your gift

Stock donations transferred to our account are not accompanied by donor information. We want to be sure we can accurately process and acknowledge your charitable donation of stock and send you a tax receipt. Please contact:

Deirdre Ashby
Director of Finance & Administration
Email: deirdre@tandembayarea.org
Phone: 510-221-6937

Provide the following information in your message

- Your name
- Phone/Email
- Mailing Address
- Approximate number of shares
- Name of security
- Expected transfer date

Step 2: Complete your transfer

Contact the institution where your stocks are held and let them know you'd like to transfer shares to the Tandem, Partners in Early Learning account at Fidelity Investments.

You will need the following information:

Receiving Firm Name	Fidelity Investments
DTC Number	0226
Receiving Account Name	Tandem, Partners in Early Learning
Receiving Account Number	Z47928599
Tandem's Tax exempt ID	27-1584676